



# The Bakerman Project

## AGROEVOLUTION - LAND IN ROMANIA

FARMS AND AGRICULTURE LAND IN ROMANIA, BULGARIA, REPUBLIC OF MOLDOVA

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## Overview

The project was established in 2013 in SE Romania - the most fertile part of Eastern Europe - as an integrated crop-to-client facility.

The current owners wish to continue operating their usual business - agriculture - and divest to an investor which will operate the facilities.

## Goals

1. Divest silo + mill + bread factory + bread distribution to an investor
2. Act as a preferred supplier for bread wheat

## History and Specifics

The owners have a combined experience of 35 years in the agricultural field. They are working 1800 ha of land on the most fertile region of Romania - Campia Romana - and expanded their operation with silos, a grain mill and a bread factory. They deliver 30.000 breads/day to happy customers in their county, using their own vans.

The land they work is perfect for bread wheat production and they obtain the most delicate flour in the world. The company is subscribed to the local Chamber of Commerce " Most Advanced Large Company in the County Award " since 1998.

Equipment for silos, bread factory, flour packaging line was produced between 2013 and 2014 and started working in December 2014.

### Bonus 1 - Pellet factory included

**Pellet factory.** The company is operating a pellet factory whose products - agricultural pellets - are used for the internal needs of the company : heat for the bread factory and drying the grains. Internal needs of the company are 1500 to / season. The company can produce 7000 to of agripellets/season ( cost of E30/to, selling price 100 E/to )

### Bonus 2 - Test Run for 1 year

**Test Run for 1 year.** The owners are ready to : test run/manage the company for 1 year in order to obtain projected results. They agree to payment being done at the end of the period ( subject to terms and conditions )

## Equipment

Silo

Bread Mill

Packaging line

Delivery vans

## Growth potential

The actual business is producing 30.000 breads/day for the county population and is the largest of its size in the county. Business can be diversified to :

- flour sales ( packaging line already existing )
- pastry sales ( line already existing )
- nationwide pellet sales
- food distribution network ( 30 vans already serving 800 clients in the county could deliver anything food-related )

## Terms and conditions of transfer

The owners would agree to exchange partial participation in the company for :

- Liquidity
- Other assets based in Bucharest, Romania

## Any further information ?

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